OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED
Registration number 1999/004643/06
JSE alpha code: OLDM
("OMLACSA")

NEW FINANCIAL INSTRUMENT LISTING

The JSE has granted a listing to OLD MUTUAL LIFE ASSURANCE CO SA LIMITED of its Unsecured Floating Rate Note in terms of its R10,000,000,000 Unsecured Subordinated Note Programme ("the Programme"), as guaranteed by Old Mutual Limited, dated 23 May 2019.

Bond Code	OML11
Nominal Issued	R2,000,000,000.00
Issue Price	100%
Coupon	8.617%(3month JIBAR as at 06 June 2019 of 7.067% plus 155bps)
Trade Type	Floating
Final Maturity Date	11 June 2024
Books Close Date(s)	1 March, 1 June, 1 September, 1 December
Interest Payment Date(s)	11 March, 11 June, 11 September, 11 December
Last Day to Register	By 17:00 on 29 February, 31 May, 31 August, 30 November
Issue Date	11 June 2019
ISIN No.	ZAG000160094
Additional Information	Senior Unsecured Floating Rate Notes
Applicable Pricing Supplement	

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/OML11%20Pricing%20Supplement%2020190610.PDF

The Notes will be immobilised in the Central Securities Depository and settlement will take place electronically in terms of JSE rules.

For further information on the Notes issued please contact:

Menique Botha Nedbank CIB 011 294 3639

Johannesburg
10 June 2019

Debt Sponsor
Nedbank CIB