



# Broad-Based Black Economic Empowerment Commission

## Compliance Report by Companies Listed on the Johannesburg Stock Exchange (JSE)

(in terms of Section 13G (2) of the Act)

Case Number

FORM BBEE 1

### SECTION A: DETAILS OF ENTITY

Name of Entity / Organisation	Old Mutual Limited
Registration Number	2017/235138/06
Physical Address	Jan Smuts Drive, Pinelands, Cape Town 7430
Telephone Number	011 217 9111/082 678 5942
Email Address	TMakotanyane@oldmutual.com
Indicate Type of Entity / Organisation	Long Term Insurance
Industry / Sector	Financial Services
Relevant Code of Good Practice	Amended Financial Services
Name of Verification Agency	AQRate (Pty) Ltd
Name of Technical Signatory	Lindsay Orange

### SECTION B: INFORMATION AS VERIFIED BY THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT VERIFICATION PROFESSIONAL AS PER SCORECARDS

B-BBEE Elements	Target Score Including	Bonus Points	Actual Score Achieved
Ownership	e.g. 25 points		27.00
Management Control	e.g. 19 points		15.03
Skills Development	e.g. 20 points		16.72
Enterprise and Supplier Development	e.g. 40 points		30.17
Socio-Economic Development	e.g. 5 points		6.11
Total Score	e.g. 109 points		**118.54(unconverted)
Priority Elements Achieved	YES / NO and specify them	YES	
Empowering Supplier Status	YES / NO and specify them	YES	
Final B-BBEE Status Level	Level 1		

\*indicate how each element contributes to the outcome of the scorecard

## SECTION C: FINANCIAL REPORT

### 1. BASIC ACCOUNTING DETAILS:

- a. Accounting Officer's Name:
- b. Address:
- c. Accounting Policy: (*Your accounts are done?*)
- | Weekly | Monthly | Other (specify) |
|--------|---------|-----------------|
|        | X       |                 |
- d. Has the attached Financial Statements and Annual Report been approved by the entity?

### 2. PLEASE ATTACH THE FOLLOWING:

- i) Copy of Annual Financial Statement including Balance Sheet and Income and Expenditure Report.
- ii) Annual Report

3. Entity Annual Turnover:

### 4. Sign-off and Date

 _____	25 April 2024 _____
<b>Signature</b>	<b>Date</b>
Thapelo Makotanyane Head of Empowerment & Transformation	